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Memberships:

Delaware State Bar Association (Past Chair: Estates and Trusts Section); Estate Planning Council of Delaware, Inc. (Past President); American Bar Association, Section of Real Property, Trust and Estate Law (Chair: Non-Tax Estate Planning Considerations Group) and Section of Taxation; Philadelphia Bar Association.

Publications Include:

Delaware Trusts 2009, Asset Protection: Domestic & Int'l Law & Tactics Chap. 14A (2008); Terrors of the Deep: Tax Dangers When Exercising Powers Over Trusts—The GST Regulations and the Delaware Tax Trap, 34 Tax Mgmt. Est., Gifts & Tr. J. 76 (Jan.8, 2009); Planning to Minimize or Avoid State Income Tax on Trusts, 34 ACTEC J. 131 (Winter 2008); The Trust From Hell: Can It Be Moved to a Celestial Jurisdiction?, 22 Prob. & Prop. 60 (May/June 2008); The Power to Adjust and Total-Return Unitrust Statutes: State Developments and Tax Considerations, 42 Real Prop., Prob. & Tr. J. 657 (Winter 2008); Directed Trusts: Can Directed Trustees Limit Their Liability?, 21 Prob. & Prop. 45 (Nov./Dec. 2007); DAPT Lite: A Practitioner-Friendly Guide to the Delaware Asset Protection Trust, 32 Tax Mgmt. Est., Gifts & Tr. J. 227 (Sept. 13, 2007); Gerson v. Comr.: Donees of General Powers of Appointment Over Grandfathered Trusts Unite!, 32 Tax Mgmt. Est., Gifts & Tr. J. 131 (Mar. 8, 2007); Choosing and Rechoosing the Jurisdiction for a Trust, 40 U. Miami Inst. on Est. Plan. ¶ 400 (2006); Delaware Asset Protection Trusts Should Survive Bankruptcy, 33 Est. Plan. 31 (Jan. 2006); Delaware Asset Protection Trusts Create Obstacles for Creditors, 32 Est. Plan. 3 (Dec. 2005); Structuring CRTs as Delaware APTs to Provide Protection from Creditors and Surviving Spouses, 31 Tax Mgmt. Est., Gifts & Tr. J. 71 (Mar. 9, 2006); Delaware Asset Protection Trusts: Avoiding Fraudulent Transfers and Attorney Liability, 32 Est. Plan. 22 (Jan. 2005).